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UNITED STATES DEPARTMENT OF JUSTICE

Office of the United States Trustee

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Attorneys for the Acting United States Trustee

SARA L. KISTLER

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company
06-10725 -- Lead Case

USA Capital Realty Advisors, LLC
06-10726

USA Capital Diversified Trust Deed Fund, LLC
06-10727

USA Capital First Trust Deed Fund, LLC
06-10728

USA Securities, LLC
06-10729 Debtors.

Jointly Administered

Chapter 11 Cases

Judge **Linda B. Rieggle** Presiding

Date: N/A

Time: N/A

Affecting:

☐ All Cases

or Only:

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

**NOTICE OF APPOINTMENT OF OFFICIAL COMMITTEE OF HOLDERS OF
EXECUTORY CONTRACT RIGHTS THROUGH USA COMMERCIAL
MORTGAGE COMPANY**

To the Honorable **LINDA B. RIEGLE**, United States Bankruptcy Judge:

Pursuant to 11 U.S.C. §§ 1102(a)(1) and (2), the following entities, who are fairly chosen, who are representative of creditors holding executory contract rights through USA Commercial Mortgage Company, and are willing to serve, are appointed to serve as the Official Committee of Holders of Executory Contract Rights in the case of In re USA Commercial Mortgage Company, Chapter 11 Case No. 06-10725:

1. William J. Bullard

Contact: Fertitta Enterprises, Inc.
Address: P.O. Box 27555
Las Vegas, NV 89126-1555
Telephone: (702) 221-4715
Telefax: (702) 362-5889
Email: bbullard@gordonbiersch.com

2. Helms Homes, LLC

Contact: Terry Helms
Address: 809 Upland Boulevard
Las Vegas, NV 89107
Telephone: (702) 258-1044
Telefax: (702) 258-0403
Email: amillionaire4U@earthlink.net

3. Terry R. Helms Living Trust 11/94

Contact: Terry Helms
Address: 809 Upland Boulevard
Las Vegas, NV 89107
Telephone: (702) 258-1044
Telefax: (702) 258-0403
Email: amillionaire4U@earthlink.net

4. Homfeld II, LLC

Contact: Edward W. Homfeld
Address: 858 Bishop Road
Grosse Pointe Park, MI 48230
Telephone: (954) 560-7709
Telefax: (734) 827-7743
Email: nhomfeld@gmac.com

5. Arthur Polacheck

Address: 2056 Woodlake Circle
Deerfield Beach, FL 33442
Telephone: (954) 650-8768
Telefax: (561) 417-6620
Email: artclassics@bellsouth.net

6. Dennis Flier, Inc. Defined Benefit Trust Dated 6/29/87

Contact: Dennis Flier
Address: 20155 Porto Vita Way, # 1803
Aventura, FL 33180
Telephone: (305) 792-9601
Telefax: (305) 792-9602
Email: DSFOM1@aol.com

7. Jim McCollum

Address: 1011 F Avenue
Coronado, CA 92118
Telephone: (619) 890-5125
Telefax: None provided
Email: JamesWMcCollum@aol.com

Respectfully submitted,

SARA L. KISTLER
ACTING UNITED STATES TRUSTEE
REGION 17

By: /s/ August B. Landis
August B. Landis, Assistant United States Trustee
United States Department of Justice